

RPL/CORP/SE
February 10, 2026

The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 517500

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: ROTO

Dear Sir / Madam,

Sub: **Un-audited Financial Results**

Pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we are enclosing herewith a certified copy of the reviewed, standalone and consolidated Ind-AS compliant financial results of the Company for the third quarter and cumulative period ended December 31, 2025 as approved and taken on record by the Board of Directors of the Company at its meeting held on February 10, 2026 along with the certified copies of the Limited Review Reports issued by the Statutory Auditors of the Company.

The aforementioned results will also be made available on website of the Company at www.rotopumps.com and an extract of the said financial results would be published in newspapers in accordance with the requirements of the Listing Regulations.

The Board meeting commenced at 3:00 P.M. and concluded at 5:00 P.M.

This is for your kind information and records.

Thanking You,

Yours faithfully,
For **ROTO PUMPS LTD.**

ASHWANI K. VERMA
COMPANY SECRETARY
M. No. F9296

Encl.: A/a

ROTO PUMPS LTD.

Regd. Off. & Global Headquarters: 13, Roto House, Noida Special Economic Zone, Noida-201305, Uttar Pradesh, India
T: +91 120 2567902-5 **F:** +91 120 2567911 **✉:** contact@rotopumps.com
CIN - L28991UP1975PLC004152 **🌐:** www.rotopumps.com



INDEPENDENT AUDITOR'S REVIEW REPORT

To

Board of Directors of **ROTO PUMPS LIMITED**

We have reviewed the accompanying statement of standalone unaudited financial results of **ROTO PUMPS LIMITED** (the company) for the quarter ended December 31, 2025 (the statement), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulation'), read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 ('the Circular').

These quarterly financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our review of the statement in accordance with the Standards on Review Engagements SRE 2410 'Review of interim Financials Information Performed by the Independent Auditor of the entity, issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We did not review the financial statements/information of 2 branches included in the standalone financial statements of the Company whose financial statements / financial information reflect total revenues of Rs.1915.55 lakhs, and Rs.5584.18 lakhs, total net profit after tax Rs.239.32 lakhs and Rs. 376.13 lakhs, and total comprehensive income Rs.239.32 and Rs.376.13 for the quarter ended December 31, 2025, and the period ended on that date respectively as considered in the standalone financial statements. The financial statements/information of both the foreign branches have been reviewed by the branch auditors whose reports have been furnished to us, and our opinion in so far as it relates to the amounts and disclosures included in respect of these branches, is based solely on the report of such branch auditors. Our conclusion is not modified in respect of these matters.

Based on our review conducted and procedures performed nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements)



Branch Office:

LLP ID No.: AAT-02

613, Suncity Business Tower, Golf Course Road, Gurgaon - 122002

813, Oxford Towers, 139, Airport Road, Bangalore-560 008

AWFIS 5th Floor, Raheja Titanium, Cabin 5, Ram Nagar, Goregaon, Mumbai, Maharashtra-400063

D-362, Near MLA Rest House, Tagore Nagar, Raipur, Chhattisgarh-492001

R.N. MARWAH & CO. LLP
CHARTERED ACCOUNTANTS

Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **R N Marwah and Co. LLP**
(Chartered Accountants)
Registration No.001211N/N500019



Sumit Marwah
(Partner)
Membership No. 511190

UDIN: 26511190BOCIJE7028
Place: Delhi
Date: 10th February, 2026



ROTO PUMPS LTD.

Regd. Off.: 'Roto House', Noida Special Economic Zone, Noida – 201305
Tel.: 0120-2567902-05, Fax: 0120-2567911, Email: investors@rotopumps.com
CIN: L28991UP1975PLC004152, Website: www.rotopumps.com

Statement of Standalone un-audited financial results for the third quarter and the cumulative period ended December 31, 2025

Amount ₹ in Lakhs except EPS

| Sl. | Particulars | Quarter ended | | | Cumulative period ended | | Year ended |
|-----|--|-----------------|-----------------|-----------------|-------------------------|------------------|------------------|
| | | 31-12-2025 | 30-09-2025 | 31-12-2024 | 31-12-2025 | 31-12-2024 | 31-03-2025 |
| | | Un-audited | Un-audited | Un-audited | Un-audited | Un-audited | Audited |
| 1 | a. Revenue from Operation | 5,779.20 | 4,875.30 | 5,751.53 | 15,817.29 | 17,246.39 | 24,036.81 |
| | b. Other income | 54.32 | 108.04 | 14.56 | 407.20 | 260.20 | 339.17 |
| | Total income | 5,833.52 | 4,983.34 | 5,766.09 | 16,224.49 | 17,506.59 | 24,375.98 |
| 2 | Expenses | | | | | | |
| | a. Cost of materials consumed | 2,309.28 | 1735.32 | 2287.45 | 5,906.00 | 6,675.59 | 8,815.82 |
| | b. Changes in inventories of finished goods and work in progress | (225.20) | (197.61) | 50.39 | (542.72) | (278.46) | 84.58 |
| | c. Employee benefits expenses | 1,463.67 | 1,452.63 | 1,420.47 | 4,264.84 | 4,116.52 | 5,483.80 |
| | d. Finance costs | 62.36 | 53.60 | 81.54 | 190.56 | 227.10 | 323.39 |
| | e. Depreciation and amortization expense | 373.90 | 367.42 | 412.79 | 1,097.50 | 1,171.34 | 1,581.02 |
| | f. Other expenses | 1,030.68 | 1,041.47 | 1,045.19 | 2,952.45 | 3,058.99 | 4,109.49 |
| | Total Expenses | 5,014.69 | 4,452.83 | 5,297.83 | 13,868.63 | 14,971.08 | 20,398.10 |
| 3 | Profit / (Loss) before tax | 818.83 | 530.51 | 468.26 | 2,355.86 | 2,535.51 | 3,977.88 |
| 4 | Tax expenses | | | | | | |
| | a. Current tax | 200.62 | 182.65 | 98.52 | 609.61 | 666.43 | 1076.94 |
| | b. Deferred tax | (11.80) | (13.53) | 20.91 | (0.76) | (16.93) | (25.62) |
| | c. Short/(Excess) provisions for previous years | (2.69) | - | (8.70) | 196.15 | (8.70) | (151.96) |
| 5 | Net Profit / (Loss) after tax | 632.70 | 361.39 | 357.53 | 1,550.86 | 1,894.71 | 3078.52 |
| 6 | Other Comprehensive Income | | | | | | |
| | a. Items that will not be reclassified to profit / (loss) | | | | | | |
| | Re-measurement of defined benefit plans | 1.70 | 27.66 | (23.58) | 14.84 | (64.50) | (66.70) |
| | b. Income tax relating to items that will not be reclassified to profit / (loss) | | | | | | |
| | Re-measurement of defined benefit plans | 0.42 | 6.96 | (5.94) | 3.73 | (16.24) | (16.79) |
| 7 | Total Other Comprehensive Income | 2.12 | 34.62 | (29.52) | 18.57 | (80.74) | (83.49) |
| 8 | Total Comprehensive Income for the period | 634.82 | 396.01 | 328.01 | 1,569.43 | 1,813.97 | 2995.03 |
| 9 | Paid-up Equity Share Capital (Face value ₹ 1/- per Share) | 1884.46 | 1884.46 | 628.15 | 1884.46 | 628.15 | 628.15 |
| 10 | Earning per Share (EPS) - basic and diluted (in ₹) | 0.34 | 0.19 | 0.19 | 0.82 | 1.01 | 1.63 |

Notes

1. The above IndAS compliant standalone un-audited financial results for the third quarter and the cumulative period ended December 31, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on February 10, 2026.
2. The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, the requirements relating to Segment Reporting do not apply.
3. On account of allotment of Bonus Equity Shares on July 14, 2025, in the ratio of 2:1 (two bonus equity shares of ₹ 1/- each for one existing equity share of ₹ 1/- each), the Earning Per Share, basic as well as diluted, has been adjusted accordingly in terms of IndAS 33 - "Earnings per Share" for all the comparative periods.
4. The Company has assessed the financial impact of the change in the definition of wages under the Code on Wages, 2019, on its gratuity and leave liabilities. Accordingly, the gratuity and leave liabilities have increased by ₹ 56.50 lakhs and ₹ 24.88 lakhs, respectively, aggregating to ₹ 81.38 lakhs, which have been recognized in the Employee benefits expenses during the third quarter ended December 31, 2025.
5. The Statutory Auditors have carried out a limited review of the above IndAS compliant standalone financial results for the third quarter and the cumulative period ended December 31, 2025 and expressed an unmodified opinion thereon.
6. Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable with the figures for the current period.



For Roto Pumps Ltd.

Harish Chandra Gupta
Chairman & Managing Director
DIN : 00334405

Place: New Delhi
Date: February 10, 2026

INDEPENDENT AUDITOR'S REVIEW REPORT

To

Board of Directors of **ROTO PUMPS LIMITED**

We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **ROTO PUMPS LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income for the quarter ended December 31, 2025 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the entities as given below:

Following are the list of subsidiaries included in the financial results for year to date:

- Roto Pumps Americas Inc., USA (Wholly Owned Subsidiary).
Roto Pumps North America, Inc. (Step-down)
- Roto Pumps GMBH, Germany. (Wholly Owned Subsidiary).
- Roto Energy Systems Limited. (Wholly Owned Subsidiary)
- Roto pumps Mena – FZE. (Wholly Owned Subsidiary)
- Roto Overseas Pte Ltd., Singapore (Wholly Owned Subsidiary).
Roto Pumps (Africa) Pty Ltd. (Step-down)
Roto Pumps (Malaysia) Sdn.Bhd. (Step-down)



Branch Office:

LLP ID No.: AAC-5662

613, Suncity Business Tower, Golf Course Road, Gurgaon - 122002
813, Oxford Towers, 139, Airport Road, Bangalore-560 008
AWFIS 5th Floor, Raheja Titanium, Cabin 5, Ram Nagar, Goregaon, Mumbai, Maharashtra-400063
D-362, Near MLA Rest House, Tagore Nagar, Raipur, Chhattisgarh-492001

R.N. MARWAH & CO. LLP

CHARTERED ACCOUNTANTS

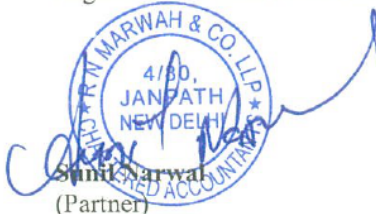
We have not reviewed the interim financial results and other financial information of certain subsidiaries included in consolidated interim financial results. The interim financial results of Roto Pumps Mena, Roto Pumps Malaysia, Roto Pumps (Africa) Pty Ltd (Step-down Subsidiary) and Roto Energy Systems Limited have been reviewed by their respective Independent Auditors, whose reports have been furnished to us by the management, and financial results/information of these subsidiaries reflects total revenue of Rs.1190.58 lakhs and Rs.3018.27 lakhs, net profit after tax Rs.46.76 lakhs and Rs.127.98 Lakhs, and total comprehensive income Rs.51.83 lakhs and 256.34 lakhs for the quarter ended December 31,2025 and the period ended on that date respectively. The interim financial results/information of Roto Overseas Pte Ltd., Signapore, Roto Pumps Americas Inc., USA, Roto Pumps North America, Inc., and Roto Pumps GMBH, Germany, have not been reviewed by their independent auditors, and the financial information has been provided to us by the management, and financial results/information of these subsidiaries reflects total revenue of Rs.2096.13 lakhs and Rs.6301.95 lakhs, net profit/(loss) after tax Rs.(1.37) lakhs and Rs.225.13 Lakhs, and total comprehensive income/(loss) Rs.(23.63) and 106.23 lakhs for the quarter ended December 31,2025 and the period ended on that date respectively. Further in respect of Roto Pumps Americas Inc., USA, Roto Pumps North America Inc., the management has provided the independent accountants' compliance report and 1 foreign subsidiary is non-operative. Indian subsidiary interim financial results and other financial information have been reviewed by another auditor. Our conclusion, in so far as relates to these subsidiaries is solely based on the report of other auditor and management certification. Our conclusion is not modified in respect of these matters.

Based on our review conducted and procedures performed and based on the consideration of the review reports of the other auditors, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R N Marwah and Co. LLP

(Chartered Accountants)

Registration No.001211N/N500019



(Partner)

Membership No. 511190

UDIN: 26511190IQIWCL7162

Place: Delhi

Date: 10th February, 2026



ROTO PUMPS LTD.

Regd. Off.: 'Roto House', Noida Special Economic Zone, Noida – 201305
Tel.: 0120-2567902-05, Fax: 0120-2567911, Email: investors@rotopumps.com
CIN: L28991UP1975PLC004152, Website: www.rotopumps.com
**Statement of Consolidated un-audited financial results for the third quarter
and the cumulative period ended December 31, 2025**

Amount ₹ in Lakhs except EPS

| Sl. | Particulars | Quarter ended | | | Cumulative period ended | | Year ended |
|-----|--|-----------------|-----------------|-----------------|-------------------------|------------------|------------------|
| | | 31-12-2025 | 30-09-2025 | 31-12-2024 | 31-12-2025 | 31-12-2024 | 31-03-2025 |
| | | Un-audited | Un-audited | Un-audited | Un-audited | Un-audited | Restated |
| 1 | a. Revenue from Operation | 7,269.54 | 6,476.37 | 7,268.61 | 20,334.29 | 21,488.70 | 29,387.20 |
| | b. Other income | 71.83 | 129.84 | 0.58 | 441.81 | 279.06 | 363.23 |
| | Total income | 7,341.37 | 6606.21 | 7269.19 | 20,776.10 | 21,767.76 | 29750.43 |
| 2 | Expenses | | | | | | |
| | a. Cost of materials consumed | 2,887.70 | 2,131.85 | 2,678.32 | 7,139.59 | 7,760.82 | 9,738.66 |
| | b. Changes in inventories of finished goods and work in progress | (610.33) | (349.98) | 62.72 | (1,115.68) | (312.75) | 58.57 |
| | c. Employee benefits expenses | 2,200.81 | 2,121.90 | 1,987.57 | 6,333.94 | 5,732.11 | 7,781.69 |
| | d. Finance costs | 71.18 | 71.95 | 103.94 | 237.55 | 287.45 | 408.97 |
| | e. Depreciation and amortization expense | 418.47 | 414.55 | 502.74 | 1,252.73 | 1,389.98 | 1,854.70 |
| | f. Other expenses | 1,434.69 | 1405.31 | 1415.92 | 4,094.82 | 4,038.04 | 5,512.14 |
| | Total Expenses | 6,402.52 | 5,795.58 | 6,751.21 | 17,942.95 | 18,895.65 | 25,354.74 |
| 3 | Profit / (Loss) before tax | 938.85 | 810.63 | 517.98 | 2,833.15 | 2,872.11 | 4,395.70 |
| 4 | Tax expenses | | | | | | |
| | a. Current tax | 246.00 | 238.00 | 124.27 | 738.13 | 838.02 | 1281.12 |
| | b. Deferred tax | (42.73) | (23.18) | 1.62 | (64.88) | (66.80) | (97.10) |
| | c. Short / (Excess) provisions for previous years | 58.02 | - | (8.70) | 256.86 | (8.70) | (151.96) |
| 5 | Net Profit / (Loss) after tax | 677.56 | 595.81 | 400.79 | 1,903.04 | 2,109.59 | 3,363.64 |



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| | | | | | | | |
|----|---|----------|----------|---------|----------|----------|----------|
| 6 | Other Comprehensive Income | | | | | | |
| | a. Items that will not be reclassified to profit / (loss) | | | | | | |
| | i. Re-measurement of defined benefit plans | 1.85 | 28.46 | (22.57) | 15.63 | (64.38) | (66.95) |
| | ii. Change in Foreign Currency monetary item translation difference account (FCMITDA) | (16.55) | 7.62 | (2.30) | 9.38 | 0.76 | (89.12) |
| | b. Income tax relating to items that will not be reclassified to profit or loss | | | | | | |
| | Re-measurement of defined benefit plans | 0.45 | 7.10 | (5.76) | 3.87 | (16.21) | (16.83) |
| 7 | Total Other Comprehensive Income | (14.25) | 43.18 | (30.63) | 28.88 | (79.83) | (172.90) |
| 8 | Total Comprehensive Income for the period | 663.31 | 638.99 | 370.16 | 1,931.92 | 2,029.76 | 3,190.74 |
| | Profit / (Loss) for the year attributable to | | | | | | |
| | Owners of the Parent | 677.56 | 595.79 | 396.42 | 1,903.04 | 2,092.50 | 3,379.57 |
| | Non-Controlling Interest | - | - | 4.37 | - | 17.09 | (15.93) |
| | Other Comprehensive Income attributable to | | | | | | |
| | Owners of the Parent | (14.25) | 43.17 | (29.28) | 28.88 | (75.74) | (158.05) |
| | Non-Controlling Interest | - | - | (1.35) | - | (4.09) | (14.85) |
| | Total Comprehensive Income attributable to | | | | | | |
| | Owners of the Parent | 663.31 | 638.95 | 367.14 | 1,931.92 | 2,016.76 | 3,221.52 |
| | Non-Controlling Interest | - | - | 3.02 | - | 13.00 | (30.78) |
| 9 | Paid-up Equity Share Capital (Face value ₹ 1/- per Share) | 1,884.46 | 1,884.46 | 628.15 | 1,884.46 | 628.15 | 628.15 |
| 10 | Earning per Share (EPS) - basic and diluted (in ₹) | 0.25 | 0.32 | 0.21 | 1.01 | 1.12 | 1.78 |



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Notes:

1. The above IndAS compliant consolidated un-audited financial results for the third quarter and the cumulative period ended December 31, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on February 10, 2026.
2. On account of allotment of Bonus Equity Shares on July 14, 2025, in the ratio of 2:1 (two bonus equity shares of ₹ 1/- each for one existing equity share of ₹ 1/- each), the Earning Per Share, basic as well as diluted, has been adjusted accordingly in terms of IndAS 33 - "Earnings per Share" for all the comparative periods.
3. The Company has assessed the financial impact of the change in the definition of wages under the Code on Wages, 2019, on its gratuity and leave liabilities. Accordingly, the gratuity and leave liabilities have increased by ₹ 56.50 lakhs and ₹ 24.88 lakhs, respectively, aggregating to ₹ 81.38 lakhs, which have been recognized in the Employee benefits expenses during the third quarter ended December 31, 2025.
4. The above IndAS compliant consolidated financial results have been prepared by consolidating the Company's un-audited financial results for the third quarter and the cumulative period ended December 31, 2025 with the un-audited financial results Roto Pumps Americas, Inc., USA, Roto Pumps GmbH, Germany, Roto Overseas Pte Ltd, Singapore, Roto Pumps Mena FZE, Dubai and Roto Energy Systems Ltd, India, wholly owned subsidiary companies for the third quarter and the cumulative period ended December 31, 2025.
5. The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, the requirements relating to Segment Reporting do not apply.
6. The Statutory Auditors have carried out a limited review of the above IndAS compliant consolidated financial results for the third quarter and the cumulative period ended December 31, 2025 and expressed an unmodified opinion thereon.
7. Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable with the figures for the current period.



Place: New Delhi
Date: February 10, 2026

For Roto Pumps Ltd.

A handwritten signature in blue ink, appearing to read "Harish Chandra Gupta", written over a horizontal line.

Harish Chandra Gupta
Chairman & Managing Director
DIN: 00334405