Roto pumps
since 1968

RPL/CORP/SE
November 12, 2025

The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 517500

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: ROTO

Dear Sir / Madam,

Sub: **Outcome of Board Meeting**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) and Schedule III thereto, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. on November 12, 2025, inter-alia, has:

1. Approved and taken on record the standalone and consolidated un-audited financial results of the Company for the second quarter and half year ended September 30, 2025. These financial results have been reviewed by the Statutory Auditors of the Company. The said results and review reports of the Statutory Auditors are enclosed;

2. Appointment of Mr. Mahesh Bhupal Kinikar as General Manager – Sales & Service at Senior Management Personnel level of the Company.

   The details as required, pursuant to Regulation 30 of Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as Annexure-A.

3. Approved issuance of Standby Letter of Credit (SBLC) on behalf of Roto Pumps MENA FZE, a wholly owned subsidiary company in UAE.

   The details as required, pursuant to Regulation 30 of Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as Annexure-B.

The above information will also be made available on website of the Company at www.rotopumps.com.

The Board meeting commenced at 3:00 P.M. and concluded at 06:20 P.M.

This is for your kind information and records.

Thanking You,

Yours faithfully,
For ROTO PUMPS LTD.

Ashwani Kumar Verma
Digitally signed by Ashwani Kumar Verma
Date: 2025.11.12 20:47:19 +05'30'

ASHWANI K. VERMA
COMPANY SECRETARY
M. No. F9296
Encl.: A/a

since 1968

Annexure-A

S. No.	Particulars	Mr. Mahesh Bhupal Kinikar as General Manager – Sales & Service
1.	Reasons for change viz. appointment/ reappointment, resignation, removal, death or otherwise	Appointment
2.	Date of Appointment / Re-appointment & term of appointment/ reappointment	Date of Appointment – November 12, 2025 Term of Employment – Full-time employment
3.	Brief Profile (in case of appointment)	Mr. Mahesh Bhupal Kinikar holds B.E. Mechanical (Distinction) from Shivaji University, Kolhapur. Mr. Kinikar is a seasoned professional with extensive experience of more than 30 years in Sales, Marketing, Business Development, and Project Management in the industrial capital goods sector. Proven expertise in P&L management, strategic planning, customer relationship management, and operational excellence across industries such as Steel, Cement, Power, and Oil & Gas. He was previously associated with James Walker Inmarco Industries Pvt. Ltd. – GM & BU Head (MRO Business); Kay International Pvt. Ltd. – GM – Sales (West) & Head – After Sales (All India); Max-Gears Pvt. Ltd. – Director – Marketing – Drove strategic marketing and new business development; Siemens Ltd. – Head – Geared Motors (PAN India); Howden Solyvent India, Siemens/Flender Ltd., and Kirloskar Brothers Ltd. in progressive leadership roles.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

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Annexure-B

S. No.	Particulars	Details
1.	Name of party for which such guarantees or indemnity or surety was given	Roto Pumps MENA FZE
2.	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No, Roto Pumps MENA FZE is a wholly owned subsidiary of the Company
3.	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Board of Directors of the Company authorized issuance of Standby Letter of Credit (SBLC) upto an amount of USD 2.00 Million from Company Bankers.
4.	Impact of such guarantees or indemnity or surety on listed entity	This will enable Roto Pumps MENA FZE to carry on its businesses smoothly which will eventually benefit its parent, i.e., Roto Pumps Limited.

R.N. MARWAH & CO. LLP
CHARTERED ACCOUNTANTS

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4/80, Janpath, New Delhi-110001
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Fax : +91-11-4319 2021
E-mail : rnm@rnm.in
Website : www.rmn.in

INDEPENDENT AUDITOR'S REVIEW REPORT

To

Board of Directors of **ROTO PUMPS LIMITED**

We have reviewed the accompanying statement of standalone unaudited financial results of **ROTO PUMPS LIMITED** (the company) for the quarter and period ended September 30, 2025 (the statement), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulation'), read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 ('the Circular').

These quarterly financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our review of the statement in accordance with the Standards on Review Engagements SRE 2410 'Review of interim Financials Information Performed by the Independent Auditor of the entity, issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We did not review the financial statements/information of 2 branches included in the standalone financial statements of the Company whose financial statements / financial information reflect total assets of ₹ 3223.94 lakhs as at September 30, 2025, total revenue of ₹ 3668.64 lakhs and ₹ 5651.43 lakhs, total net profit after tax of ₹ 136.80 lakhs and 289.11 lakhs for the quarter ended September 30, 2025 and the period ended on that date respectively, and net cash inflow of ₹ 149.84 lakhs for the period from April 1, 2025 to September 30, 2025 and as considered in the standalone financial statements. The financial statements/information of both the foreign branches have been reviewed by the branch auditors whose reports have been furnished to us, and our opinion in so far as it relates to the amounts and disclosures included in respect of these branches is based solely on the report of such branch auditors. Our conclusion is not modified in respect of these matters.

LLP ID No.: AAC-5662

R.N. MARWAH & CO. LLP
CHARTERED ACCOUNTANTS

Based on our review conducted and procedures performed nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements)

Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **R N Marwah & Co. LLP**
(Chartered Accountants)
Registration No.001211N/N500019

RN MARWAH & CO. LLP * 4/80, JANPATH NEW DELHI * CHARTERED ACCOUNTANTS

Sunil Narwal

Sunil Narwal
(Partner)
Membership No. 511190

UDIN: 25511190BMLYDT8591
Place: Greater Noida
Date: 12th Nov 2025

Roto pumps since 1968

WE COMPETE WITH ONLY ONE PUMP

ROTO PUMPS LTD.

Regd. Off.: 'Roto House', Noida Special Economic Zone, Noida – 201305
Tel.: 0120-2567902-05, Fax: 0120-2567911, Email: investors@rotopumps.com
CIN: L28991UP1975PLC004152, Website: www.rotopumps.com

Statement of Standalone un-audited financial results for the second quarter and the half-year ended September 30, 2025

Amount ₹ in Lakhs except EPS

Sl.	Particulars	Quarter ended			Half -year ended		Year ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	a. Revenue from Operation	4875.30	5162.79	7025.05	10038.09	11494.86	24036.81
	b. Other Income	108.04	244.84	178.06	352.88	245.64	339.17
	Total Income	**4983.34**	**5407.63**	**7203.11**	**10390.97**	**11740.50**	**24375.98**
2	Expenses						
	a. Cost of materials consumed	1735.32	1861.40	2477.06	3596.72	4388.14	8815.82
	b. Changes in inventories of finished goods and work in progress	(197.61)	(119.91)	239.54	(317.52)	(328.85)	84.58
	c. Employee benefits expenses	1452.63	1348.54	1441.65	2801.17	2696.05	5483.80
	d. Finance costs	53.60	74.60	76.79	128.20	145.56	323.39
	e. Depreciation and amortization expense	367.42	356.18	390.80	723.60	758.55	1581.02
	f. Other expenses	1041.47	880.30	1134.23	1921.77	2013.80	4109.49
	Total Expenses	**4452.83**	**4401.11**	**5760.07**	**8853.94**	**9673.25**	**20398.10**
3	**Profit / (Loss) before tax**	**530.51**	**1006.52**	**1443.04**	**1537.03**	**2067.25**	**3977.88**
4	Tax expenses						
	a. Current tax	182.65	226.34	396.48	408.99	567.91	1076.94
	b. Deferred tax	(13.53)	24.57	(30.72)	11.04	(37.84)	(25.62)
	c. Short/(Excess) provisions for previous years	-	198.84	-	198.84	-	(151.96)
5	**Net Profit / (Loss) after tax**	**361.39**	**556.77**	**1077.28**	**918.16**	**1537.18**	**3078.52**
6	**Other Comprehensive Income**						
	a. Items that will not be reclassified to profit / (loss)						
	Re-measurement of defined benefit plans	27.66	(14.52)	(39.41)	13.14	(40.92)	(66.70)
	b. Income tax relating to items that will not be reclassified to profit / (loss)						
	Re-measurement of defined benefit plans	6.96	(3.65)	(9.92)	3.31	(10.30)	(16.79)
7	Total Other Comprehensive Income	34.62	(18.17)	(49.33)	16.45	(51.22)	(83.49)
8	Total Comprehensive Income for the period	396.01	538.60	1,027.95	934.61	1485.96	2995.03
9	Paid-up Equity Share Capital (Face value ₹ 1/- per Share)	1884.46	628.15	628.15	1884.46	628.15	628.15
10	Earning per Share (EPS) - basic and diluted (in ₹)	0.19	0.30	0.57	0.48	0.82	1.63

RN MARWAH & CO. LLP FRN: 001211N/N500019 CHARTERED ACCOUNTANTS

ROTO PUMPS LTD. NSEZ NOIDA

Notes:

1. Standalone Statement of Assets and Liabilities as on September 30, 2025

Amount ₹ in Lakhs

Sl.	Particulars	As at 30-09-2025 Un-audited	As at 31-03-2025 Audited
A	**Assets**		
1	Non-current assets		
	a. Property, plant and equipment	7642.63	8033.93
	b. Capital work-in-progress	1229.85	208.20
	c. Right to use assets	2832.53	2866.87
	d. Other intangible assets	154.62	173.86
	e. Investment in Subsidiaries	2453.47	1963.47
	f. Other Financial Assets	50.00	50.00
	g. Deferred tax assets (net)	73.36	81.09
	h. Other Non Current Assets	482.70	637.54
	Sub-total non-current assets	**14919.16**	**14014.96**
2	**Current assets**		
	a. Inventories	4742.04	4054.83
	b. Financial Assets		
	i. Trade receivables	5643.57	6431.65
	ii. Cash and cash equivalents	574.02	1622.80
	iii. Bank balance other than (ii) above	605.49	595.77
	iv. Loans and advances	779.86	745.03
	v. Other financial assets	172.02	227.30
	c. Other current assets	2757.74	2422.74
	Sub-total current assets	**15274.74**	**16100.12**
	TOTAL ASSETS	**30193.90**	**30115.08**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	a. Equity share capital	1884.46	628.15
	b. Other equity	20599.12	21423.37
	Sub-total equity	**22483.58**	**22051.52**
2	**Non-current liabilities**		
	a. Financial liabilities		
	i. Borrowings	52.72	107.44
	ii. Lease liabilities	653.23	1033.53
	b. Provisions	145.65	98.08
	Sub-total Non-current liabilities	**851.60**	**1239.05**
3	**Current liabilities**		
	a. Financial liabilities		
	i. Borrowings	1300.99	2327.12
	ii. Lease liabilities	470.68	236.85
	iii. Trade payables		
	- Total outstanding dues of micro and small enterprises	226.09	436.15
	- Total outstanding dues of Creditors other than micro and small enterprises	1267.17	1271.76
	iv. Other financial liabilities	572.22	9.52
	b. Other current liabilities	1526.28	1220.82
	c. Provisions	159.83	281.20
	d. Current tax liabilities (Net)	1335.46	1041.09
	Sub-total current liabilities	**6858.72**	**6824.51**
	TOTAL LIABILITIES	**7710.32**	**8063.56**
	TOTAL EQUITY AND LIABILITIES	**30193.90**	**30115.08**

RN MARWAH & CO. LLP FRN 001211N/N500019 CHARTERED ACCOUNTANTS

ROTO PUMPS LTD. NSEZ NOIDA

2. Standalone Cash flow statement for the half-year ended September 30, 2025

Amount ₹ in Lakhs

Sl.	Particulars	Half-year ended 30-09-2025	Half-year ended 30-09-2024
		Un-audited	Un-audited
A	**CASH FLOW FROM OPERATING ACTIVITIES:**		
	Net Profit / (Loss) before tax	1537.03	
	Adjustment for :		2067.25
	Depreciation		
	Finance Cost	723.60	758.55
	Interest on Lease Liabilities	80.11	89.14
	Interest Income	48.09	56.41
	Net (gains)/loss on disposal of property, plant and equipment	(75.44)	(58.55)
	Re-measurement of defined benefit liabilities	(0.25)	(12.73)
	Net (gains)/loss on fair valuation of derivative contracts	13.14	(40.92)
	Operating Profit / (Loss) before Working Capital Changes	102.90	66.38
	Movement in working capital	**2429.18**	**2925.53**
	Adjustments for (increase)/decrease in operating assets:		
	Inventories		
	Trade receivables	(687.22)	(581.94)
	Loans	788.09	(1175.07)
	Other current financial assets	(0.21)	0.41
	Other current assets	55.28	(34.69)
	Adjustments for increase/(decrease) in operating liabilities:	(324.41)	(499.85)
	Trade payables		
	Other current financial liabilities	(214.65)	297.64
	Other current liabilities	562.69	600.77
	Provisions	332.19	339.59
	Cash generated from operations (A)	(73.80)	47.46
	Direct Tax Paid (Net)	**2867.14**	**1919.85**
	Net cash generated from operating activities	(324.03)	(627.51)
B	**CASH FLOW FROM INVESTING ACTIVITIES:**	**2543.11**	**1292.34**
	Payment of Property , Plant and Equipment		
	Proceeds from disposal of Property , Plant and Equipment	(138.56)	(660.96)
	Payment of Capital Work In Progress	16.64	32.10
	Loan to Subsidiary (Net)	(1050.18)	(319.70)
	Investment in Subsidiary	(34.62)	(154.57)
	Interest Received	(490.00)	-
	Net (Gain)/Loss on fair valuation of derivative contract	75.44	58.55
	Net Cash used in Investing Activities (B)	(102.90)	(66.38)
C	**CASH FLOW FROM FINANCING ACTIVITIES:**	**(1724.18)**	**(1110.96)**
	Proceeds from Non-Current borrowings		
	Proceeds from Current borrowings	(87.22)	84.67
	Payment of lease liabilities	(993.62)	(533.08)
	Interest Paid	(194.56)	(233.50)
	Dividend Paid	(80.11)	(89.14)
	Net Cash used in Financing Activities	(502.53)	(590.48)
	Net Increase in Cash and Cash Equivalents (A+B+C)	**(1858.04)**	**(1361.53)**
	Cash and Cash Equivalents as at the beginning of the year	**(1039.11)**	**(1180.15)**
	Cash and Cash Equivalents as at the end of the year	2218.62	2645.70
		1179.51	1465.55

RN MARWAH & CO. LLP FRN 001211N/N500019 CHARTERED ACCOUNTANTS

ROTO PUMPS LTD. NSEZ NOIDA

3 The above IndAS compliant Standalone un-audited financial results for the second quarter and the half-year period ended September 30, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on November 12, 2025.

4 The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, Segment Reporting does not apply.

5 On account of allotment of Bonus Equity Shares on July 14, 2025, in the ratio of 2:1 (two bonus equity shares of ₹ 1/- each for one existing equity share of ₹ 1/- each), the Earning Per Share, basic as well as diluted, has been adjusted accordingly in terms of IndAS 33 - "Earnings per Share" for all the periods given above.

6 The Statutory Auditors have carried out a limited review of the financial results for the second quarter and the half-year ended September 30, 2025 and expressed an unmodified opinion thereon.

7 Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable with the figures for the current period.

For Roto Pumps Ltd.

ROTO PUMPS LTD. NSEZ NOIDA

Place: Grater Noida
Date: 12-11-2025

Harish Chandra Gupta
Chairman & Managing Director
DIN : 00334405

RN MARWAH & CO. LLP
FRN. 001211N/N500019
CHARTERED ACCOUNTANTS

R.N. MARWAH & CO. LLP
CHARTERED ACCOUNTANTS

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Fax : +91-11-4319 2021
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Website : www.rmn.in

INDEPENDENT AUDITOR'S REVIEW REPORT

To

Board of Directors of **ROTO PUMPS LIMITED**

We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **ROTO PUMPS LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income for the quarter and period ended September 30, 2025 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the entities as given below:

Following are the list of subsidiaries included in the financial results for year to date:

- Roto Pumps Americas Inc., USA (Wholly Owned Subsidiary).
  Roto Pumps North America, Inc., (Step-down)
- Roto Pumps GMBH, Germany. (Wholly Owned Subsidiary).
- Roto Energy Systems Limited. (Wholly Owned Subsidiary)
- Roto pumps Mena – FZE. (Wholly Owned Subsidiary)
- Roto Overseas Pte Ltd., Singapore (Wholly Owned Subsidiary).
  Roto Pumps (Africa) Pty Ltd. (Step-down)
  Roto Pumps (Malaysia) Sdn.Bhd. (Step-down)

RN MARWAH & CO LLP * 4/80, JANPATH NEW DELHI * CHARTERED ACCOUNTANTS

LLP ID No.: AAC-5662

Branch Office :
613, Suncity Business Tower, Golf Course Road, Gurgaon - 122002
813. Oxford Towers, 139, Airport Road, Bangalore-560 008

R.N. MARWAH & CO. LLP
CHARTERED ACCOUNTANTS

We have not reviewed the interim financial results and other financial information of certain subsidiaries included in the consolidated interim financial results. The interim financial results of Roto Pumps Mena, Roto Pumps Malaysia, Roto Pumps (Africa) Pty Ltd. (step-down subsidiary) and Roto Energy Systems Limited have been reviewed by their respective independent auditors, whose reports have been furnished to us by the Management, and these subsidiaries have total assets of ₹ 3651.49 lakhs as at September 30, 2025, total turnover of ₹ 1827.68 lakhs and ₹ 2706.04 lakhs, total net profit after tax of ₹ 81.22 lakhs and ₹ 56.78 lakhs for the quarter and period ended September 30, 2025 respectively, and net cash outflow of ₹ 107.02 lakhs for the period from April 1, 2025 to September 30, 2025. The interim financial results of Roto Overseas Pte Ltd., Singapore, Roto Pumps Americas Inc., USA, Roto Pumps North America, Inc. (Step-down), Roto Pumps GmbH, Germany have not been reviewed by their independent auditors, and the financial information has been provided to us by the Management, with , total assets of ₹ 4329.15 lakhs as at September 30, 2025 , total turnover of ₹ 4205.82 lakhs and ₹ 6318.41 lakhs , total net profit after tax of ₹ 226.49 lakhs and ₹ 323.63 lakhs for the quarter and period ended September 30, 2025 respectively, and net cash outflow of ₹ 993.16 lakhs for the period from April 1, 2025 to September 30, 2025. In the case of Roto Pumps Americas Inc., USA, and Roto Pumps North America, Inc., the Management has furnished an Independent Accountants' Compliance Report, and one foreign subsidiary is non-operative. The interim financial results and other financial information of the Indian subsidiary have been reviewed by another auditor, and our conclusion, in so far as it relates to the amounts and disclosures pertaining to these subsidiaries, is based solely on the reports of the other auditors and certifications provided by the Management. Our conclusion is not modified in respect of these matters.

Based on our review conducted and procedures performed and based on the consideration of the review reports of the other auditors, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R N Marwah & Co. LLP
(Chartered Accountants)
Registration No.001211N/N500019

RN MARWAH & CO. LLP * 4/80, JANPATH NEW DELHI * CHARTERED ACCOUNTANTS

Sunil Narwal

Sunil Narwal
(Partner)
Membership No. 511190

UDIN: 25511190BMLYDU1025
Place: Greater Noida
Date: 12th Nov 2025

Roto pumps since 1968

WE COMPETE WITH ONLY ONE PUMP

ROTO PUMPS LTD.

Regd. Off.: 'Roto House', Noida Special Economic Zone, Noida – 201305
Tel.: 0120-2567902-05, Fax: 0120-2567911, Email: investors@rotopumps.com
CIN: L28991UP1975PLC004152, Website: www.rotopumps.com

Statement of Consolidated un-audited financial results for the second quarter and the half-year ended September 30, 2025

Amount ₹ in Lakhs except EPS

Sl.	Particulars	Quarter ended			Half-year ended		Year ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Restated
1	a. Revenue from Operation	6476.37	6588.38	8458.75	13064.75	14220.09	29387.20
	b. Other income	129.84	240.14	186.88	369.98	278.48	363.23
	Total income	**6606.21**	**6828.52**	**8645.63**	**13434.73**	**14498.57**	**29750.43**
2	Expenses						
	a. Cost of materials consumed	2131.85	2120.04	2837.27	4251.89	5082.50	9738.66
	b. Changes in inventories of finished goods and work in progress	(349.98)	(155.37)	218.67	(505.35)	(375.47)	58.57
	c. Employee benefits expenses	2121.90	2011.23	1994.87	4133.13	3744.54	7781.69
	d. Finance costs	71.95	94.42	95.36	166.37	183.51	408.97
	e. Depreciation and amortization expense	414.55	419.71	455.89	834.26	887.24	1854.70
	f. Other expenses	1405.31	1254.82	1467.46	2660.13	2622.12	5512.14
	Total Expenses	**5795.58**	**5744.85**	**7069.52**	**11540.43**	**12144.44**	**25354.74**
3	**Profit / (Loss) before tax**	**810.63**	**1083.67**	**1576.11**	**1894.30**	**2354.13**	**4395.70**
4	**Tax expenses**						
	a. Current tax	238.00	254.13	478.30	492.13	713.75	1281.12
	b. Deferred tax	(23.18)	1.03	(48.75)	(22.15)	(68.42)	(97.10)
	c. Short / (Excess) provisions for previous years	-	198.84	-	198.84	-	(151.96)
5	**Net Profit / (Loss) after tax**	**595.81**	**629.67**	**1146.56**	**1225.48**	**1708.80**	**3363.64**

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6	**Other Comprehensive Income**						
	a. Items that will not be reclassified to profit / (loss)						
	i. Re-measurement of defined benefit plans	28.46	(14.68)	(40.22)	13.78	(41.81)	(66.95)
	ii. Change in Foreign Currency monetary Item translation difference account (FCMITDA)	7.62	18.31	32.08	25.93	3.06	(89.12)
	b. Income tax relating to items that will not be reclassified to profit or loss						
	Re-measurement of defined benefit plans	7.10	(3.68)	(10.06)	3.42	(10.45)	(16.83)
7	**Total Other Comprehensive Income**	**43.18**	**(0.05)**	**(18.20)**	**43.13**	**(49.20)**	**(172.90)**
8	**Total Comprehensive Income for the period**	638.99	629.62	1128.36	1268.61	1659.60	3190.74
	Profit / (Loss) for the year attributable to						
	Owners of the Parent	595.79	629.67	1141.85	1225.46	1696.08	3379.57
	Non-Controlling Interest	-	-	4.71	-	12.72	(15.93)
	Other Comprehensive Income attributable to						
	Owners of the Parent	43.17	(0.05)	(22.68)	43.12	(46.46)	(158.05)
	Non-Controlling Interest	-	-	4.48	-	(2.74)	(14.85)
	Total Comprehensive Income attributable to						
	Owners of the Parent	638.95	629.62	1,119.17	1268.57	1,649.62	3221.52
	Non-Controlling Interest	-	-	9.19	-	9.98	(30.78)
9	Paid-up Equity Share Capital (Face value ₹ 1/- per Share)	1884.46	628.15	628.15	1884.46	628.15	628.15
10	Earning per Share (EPS) - basic and diluted (in ₹)	0.32	0.33	0.61	0.65	0.91	1.78

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Notes:

1. Consolidated Statement of Assets and Liabilities as on September 30, 2025

Amount ₹ in Lakhs

Sl.	Particulars	As at 30-09-2025 Un-audited	As at 31-03-2025 Restated
A	Assets		
1	Non-current assets		
	a. Property, plant and equipment	8054.55	8469.63
	b. Capital work-in-progress	1235.01	212.79
	c. Right to Use Assets	2933.36	3019.06
	d. Other intangible assets	434.40	460.82
	e. Goodwill	-	78.50
	f. Other Financial Assets	50.00	50.00
	g. Deferred tax assets (net)	227.62	201.86
	h. Other Non Current Assets	488.78	646.34
	Sub-total non-current assets	**13423.72**	**13138.99**
2	**Current assets**		
	a. Inventories	6310.54	5435.49
	b. Financial Assets		
	i. Trade receivables	6595.58	7357.98
	ii. Cash and cash equivalents	1245.75	2355.64
	iii. Bank balance other than (ii) above	605.49	595.77
	iv. Loans and advances	20.77	20.56
	v. Other financial assets	214.72	184.77
	c. Other current assets	3553.78	2868.22
	Sub-total current assets	**18546.63**	**18818.45**
	TOTAL ASSETS	**31970.35**	**31957.45**
B	**EQUITY AND LIABILITIES**		
1	Equity		
	a. Equity share capital	1884.46	628.15
	b. Other equity	21006.64	21496.96
	c. Non-controlling interest	-	80.91
	Sub-total equity	**22891.10**	**22206.02**
2	**Non-current liabilities**		
	a. Financial liabilities		
	Borrowings	397.09	276.43
	Lease Liabilities	677.41	1083.32
	b. Provisions	64.07	78.94
	Sub-total Non-current liabilities	**1138.57**	**1438.69**
3	**Current liabilities**		
	a. Financial liabilities		
	i. Borrowings	1242.48	2784.92
	ii. Lease Liabilities	550.57	341.30
	iii. Trade payables		
	- Total outstanding dues of micro and small enterprises	226.09	436.15
	- Total outstanding dues of Creditors other than micro and small enterprise	1519.54	1601.30
	iv. Other financial liabilities	572.22	9.52
	b. Other current liabilities	1975.51	1590.27
	c. Provisions	289.51	340.64
	d. Current tax liabilities (Net)	1564.76	1208.68
	Sub-total Current liabilities	**7940.68**	**8312.79**
	TOTAL LIABILITIES	**9079.25**	**9751.48**
	TOTAL EQUITY AND LIABILITIES	**31970.35**	**31957.50**

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2. Consolidated Cash flow statement for the half-year ended September 30, 2025

Amount ₹ in Lakhs

Sl.	Particulars	Half-year ended 30-09-2025	Half-year ended 30-09-2024
		Un-audited	Un-audited
A	**CASH FLOW FROM OPERATING ACTIVITIES:**		
	Net Profit / (Loss) before tax		
	Adjustment for :	1894.30	2,354.13
	Depreciation		
	Finance Cost	834.26	887.24
	Interest on Lease Liabilities	114.12	117.99
	Interest Income	52.25	65.52
	Net (gains)/loss on disposal of property, plant and equipment	(42.02)	(43.63)
	Re-measurement of defined benefit liabilities	(0.25)	(12.78)
	Net (gains)/loss on fair valuation of derivative contracts	13.78	(41.81)
	Adjustment ROU	102.90	66.38
	Net gains/(loss) on foreign currency translation	23.00	-
	Operating Profit / (Loss) before Working Capital Changes	25.57	2.94
	Movement in working capital	**3017.91**	**3,395.98**
	Adjustments for (increase)/decrease in operating assets:		
	Inventories		
	Trade receivables	(875.05)	(628.56)
	Loans	762.40	(849.24)
	Other current financial assets	(0.21)	0.42
	Other current assets	(29.90)	(11.78)
	Adjustments for increase/(decrease) in operating liabilities:	(557.81)	(579.77)
	Trade payables		
	Other current financial liabilities	(291.82)	280.06
	Other current liabilities	562.69	600.77
	Provisions	414.90	106.84
	Cash generated from operations (A)	(65.99)	60.15
	Direct Tax Paid (Net)	**2937.12**	**2374.87**
	Net cash generated from operating activities	(505.42)	(715.81)
B	**CASH FLOW FROM INVESTING ACTIVITIES:**	**2431.70**	**1659.06**
	Payment of Property , Plant and Equipment		
	Payment of Capital Work In Progress	(144.12)	(692.96)
	Goodwill/non controlling adjustment	(1050.75)	(319.79)
	Proceeds from disposal of Property , Plant and Equipment	(2.41)	-
	Interest Received	16.64	39.85
	Net (Gain)/Loss on fair valuation of derivative contract	42.02	43.63
		(102.90)	(66.38)
	Net Cash used in Investing Activities (B)		
C	**CASH FLOW FROM FINANCING ACTIVITIES:**	**(1241.52)**	**(995.65)**
	Proceeds from Non-Current borrowings		
	Proceeds from Current borrowings	120.65	70.02
	Payment of lease liabilities	(1545.45)	(486.68)
	Interest Paid	(248.89)	(291.62)
	Dividend Paid	(114.12)	(117.99)
	Net Cash used in Financing Activities	(502.53)	(590.48)
	Net increase in Cash and Cash Equivalents (A+B+C)	**(2290.34)**	**(1416.75)**
	Cash and Cash Equivalents as at the beginning of the year	**(1100.16)**	**(753.34)**
	Cash and Cash Equivalents as at the end of the year	2951.42	3159.98
		1851.26	2406.64

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3 The above IndAS compliant Consolidated un-audited financial results for the second quarter and the half-year ended September 30, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on November 12, 2025.

4 The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, Segment Reporting does not apply.

5 On account of allotment of Bonus Equity Shares on July 14, 2025, in the ratio of 2:1 (two bonus equity shares of ₹ 1/- each for one existing equity share of ₹ 1/- each), the Earning Per Share, basic as well as diluted, has been adjusted accordingly in terms of IndAS 33 - "Earnings per Share" for all the periods given above.

6 The Statutory Auditors have carried out a limited review of the financial results for the second quarter and the half-year ended September 30, 2025 and expressed an unmodified opinion thereon.

7 The Consolidated financial results have been prepared by consolidating the Company's un-audited financial results for the second quarter and the half-year ended September 30, 2025 with the un-audited financial results Roto Pumps Americas, Inc., USA, Roto Pumps GmbH, Germany, Roto Overseas Pte Ltd, Singapore, Roto Pumps Mena FZE, Dubai and Roto Energy Systems Ltd, India, wholly owned subsidiary company(ies) for the second quarter and the half-year ended September 30, 2025.

8 Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable with the figures for the current period.

For Roto Pumps Ltd.

Place: Greater Noida
Date: 12-11-2025

Harish Chandra Gupta
Chairman & Managing Director
DIN : 00334405

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