

RPL/CORP/SE  
August 14, 2025

The Listing Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001  
Scrip Code: 517500

The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051  
Symbol: ROTO

Dear Sir / Madam,

Sub: **Un-audited Financial Results**

Pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a certified copy of the reviewed, standalone and consolidated Ind-AS compliant financial results of the Company for the first quarter ended June 30, 2025 as approved and taken on record by the Board of Directors of the Company at its meeting held on August 14, 2025 along with the certified copies of the limited review reports of the statutory auditors.

The Board meeting commenced at 3:00 P.M. and concluded at 6:05 P.M.

This is for your kind information and records.

Thanking You,

Yours faithfully,  
For **ROTO PUMPS LTD.**

**ASHWANI K. VERMA**  
**COMPANY SECRETARY**  
**M. No. F9296**

Encl.: A/a

**ROTO PUMPS LTD.**

**Regd. Off. & Global Headquarters:** 13, Roto House, Noida Special Economic Zone, Noida-201305, Uttar Pradesh, India  
**T:** +91 120 2567902-5 **F:** +91 120 2567911 **✉:** [contact@rotopumps.com](mailto:contact@rotopumps.com)  
**CIN - L28991UP1975PLC004152** **🌐:** [www.rotopumps.com](http://www.rotopumps.com)



**INDEPENDENT AUDITOR'S REVIEW REPORT**

To

Board of Directors of **ROTO PUMPS LIMITED**

We have reviewed the accompanying statement of standalone unaudited financial results of **ROTO PUMPS LIMITED** (the company) for the quarter ended June 30, 2025 (the statement), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

These quarterly financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our review of the statement in accordance with the Standards on Review Engagements SRE 2410 'Review of interim Financials Information Performed by the Independent Auditor of the entity, issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We did not review the financial statements/information of 2 branches included in the standalone financial statements of the Company whose financial statements / financial information reflect total revenues of Rs. 1982.79 lakhs for the quarter ended 30<sup>th</sup> June, 2025 and total net profit after tax Rs. 152.31 lakhs as considered in the standalone financial statements. The financial statements/information of both the foreign branches have been reviewed by the branch auditors whose reports have been furnished to us, and our opinion in so far as it relates to the amounts and disclosures included in respect of these branches, is based solely on the report of such branch auditors. Our conclusion is not modified in respect of these matters.

Based on our review conducted and procedures performed nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements)



LLP ID No.: AAC-5662

Branch Office :

613, Suncity Business Tower, Golf Course Road, Gurgaon - 122002

813, Oxford Towers, 139, Airport Road, Bangalore-560 008

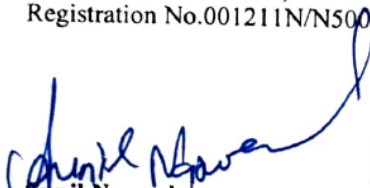
AWFIS 5th Floor, Raheja Titanium, Cabin 5, Ram Nagar, Goregaon, Mumbai, Maharashtra-400063

D-362, Near MLA Rest House, Tagore Nagar, Raipur, Chhattisgarh-492001

**R.N. MARWAH & CO. LLP**  
CHARTERED ACCOUNTANTS

Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **R N Marwah and Co. LLP**  
(Chartered Accountants)  
Registration No.001211N/N500019

  
**Sunil Narwal**  
(Partner)  
Membership No. 511190



UDIN: 25511130BMLYBV4459  
Place: New Delhi  
Date: August 14, 2025

## ROTO PUMPS LTD.

Regd. Off.: 'Roto House', Noida Special Economic Zone, Noida – 201305  
Tel.: 0120-2567902-05, Fax: 0120-2567911, Email: investors@rotopumps.com  
CIN: L28991UP1975PLC004152, Website: www.rotopumps.com  
**Statement of Standalone un-audited financial results for the first quarter ended June 30, 2025**

Amount ₹ in Lakhs except EPS

Sl.	Particulars	Quarter ended			Financial Year ended
		30-06-2025	31-03-2025	30-06-2024	31-03-2025
		Un-audited	Audited	Un-audited	Audited
1	a. Revenue from Operation	5162.79	6790.42	4469.81	24036.81
	b. Other income	244.84	78.97	67.58	339.17
	<b>Total income</b>	<b>5407.63</b>	<b>6869.39</b>	<b>4537.39</b>	<b>24375.98</b>
2	Expenses				
	a. Cost of materials consumed	1861.40	2140.23	1911.08	8815.82
	b. Changes in inventories of finished goods and work in progress	(119.91)	363.04	(568.39)	84.58
	c. Employee benefits expenses	1348.54	1367.28	1254.40	5483.80
	d. Finance costs	74.60	96.29	68.77	323.39
	e. Depreciation and amortization expense	356.18	409.68	367.75	1581.02
	f. Other expenses	880.30	1050.50	879.57	4109.49
	<b>Total Expenses</b>	<b>4401.11</b>	<b>5427.02</b>	<b>3913.18</b>	<b>20398.10</b>
3	<b>Profit / (Loss) before tax</b>	<b>1006.52</b>	<b>1442.37</b>	<b>624.21</b>	<b>3977.88</b>
4	Tax expenses				
	a. Current tax	226.34	410.51	171.43	1076.94
	b. Deferred tax	24.57	(8.69)	(7.12)	(25.62)
	c. Short/(Excess) provisions for previous years	198.84	(143.26)		(151.96)
5	<b>Net Profit / (Loss) after tax</b>	<b>556.77</b>	<b>1183.81</b>	<b>459.90</b>	<b>3078.52</b>
6	<b>Other Comprehensive Income</b>				
	a. Items that will not be reclassified to profit / (loss):				
	Re-measurement of defined benefit plans	(14.52)	(2.20)	(1.51)	(66.70)
	b. Income tax relating to items that will not be reclassified to profit / (loss):				
	Re-measurement of defined benefit plans	(3.65)	(0.55)	(0.38)	(16.79)
7	<b>Total Other Comprehensive Income</b>	<b>(18.17)</b>	<b>(2.75)</b>	<b>(1.89)</b>	<b>(83.49)</b>
8	<b>Total Comprehensive Income for the period</b>	<b>538.60</b>	<b>1181.06</b>	<b>458.01</b>	<b>2995.03</b>
9	<b>Paid-up Equity Share Capital (Face value ₹ 1/- per Share)</b>	<b>628.15</b>	<b>628.15</b>	<b>628.15</b>	<b>628.15</b>
10	<b>Earning per Share (EPS) - basic and diluted (in ₹)</b>	<b>0.30</b>	<b>0.63</b>	<b>0.24</b>	<b>1.63</b>





Notes:

- 1 The above IndAS compliant standalone audited financial results for the first quarter ended June 30, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on August 14, 2025.
- 2 The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, Segment Reporting does not apply.
- 3 Consequent upon sub-division of the equity share of the face value of Rs. 2/- each into equity share of face value Rs. 1/- each; and on account of allotment of Bonus Equity Shares on July 14, 2025, in the ratio of 2:1 (two bonus equity shares of ₹ 1/- each for one existing equity share of ₹ 1/- each), the Earning Per Share, basic as well as diluted, has been adjusted accordingly in terms of IndAS 33 - "Earnings per Share" for all the periods given above.
- 4 The Statutory Auditors have carried out a limited review of the financial result for the first quarter ended June 30, 2025.
- 5 Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable with the figures for the current period.

For Roto Pumps Ltd.



Place: Delhi  
Date: 14-08-2025

Harish Chandra Gupta  
Chairman & Managing Director  
DIN: 00334405



**INDEPENDENT AUDITOR'S REVIEW REPORT**

To

Board of Directors of **ROTO PUMPS LIMITED**

We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **ROTO PUMPS LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income for the quarter ended June 30, 2025 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the entities as given below:

Following are the list of subsidiaries included in the financial results for year to date:

- Roto Pumps Americas Inc., USA (Wholly Owned Subsidiary)  
Roto Pumps North America, Inc. (Step-down)
- Roto Pumps GMBH, Germany. (Wholly Owned Subsidiary)
- Roto Energy Systems Limited. (Wholly Owned Subsidiary)
- Roto pumps Mena – FZE. (Wholly Owned Subsidiary)
- Roto Overseas Pte Ltd., Singapore (Wholly Owned Subsidiary)
- Roto Pumps (Africa) Pty Ltd. (Step-down)
- Roto Pumps (Malaysia) Sdn.Bhd. (Step-down)



LLP ID No.: AAC-5662

**Branch Office :****613, Suncity Business Tower, Golf Course Road, Gurgaon - 122002****813, Oxford Towers, 139, Airport Road, Bangalore-560 008****AWFIS 5th Floor, Raheja Titanium, Cabin 5, Ram Nagar, Goregaon, Mumbai, Maharashtra-400063****D-362, Near MLA Rest House, Tagore Nagar, Raipur, Chhattisgarh-492001**

# R.N. MARWAH & CO. LLP

CHARTERED ACCOUNTANTS

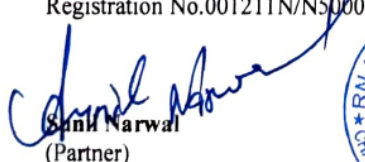
We have not reviewed the interim financial results and other financial information of certain subsidiaries included in the consolidated interim financial results. The interim financial results of Roto Pumps Mena, Roto Pumps Malaysia and Roto Energy Systems Limited have been reviewed by their respective independent auditors, whose reports have been furnished to us by the Management, and these subsidiaries have an aggregate turnover of ₹678.16 lakhs and a net loss after tax of ₹11.17 lakhs. The interim financial results of Roto Overseas Pte Ltd., Singapore, Roto Pumps Americas Inc., USA, Roto Pumps North America, Inc. (Step-down), Roto Pumps GmbH, Germany, and Roto Pumps (Africa) Pty Ltd. (step-down subsidiary) have not been reviewed by their independent auditors, and the financial information has been provided to us by the Management, with an aggregate turnover of ₹2312.79 lakhs and a net profit after tax of ₹83.87 lakhs. In the case of Roto Pumps Americas Inc., USA, and Roto Pumps North America, Inc., the Management has furnished an Independent Accountants' Compliance Report, and one foreign subsidiary is non-operative. The interim financial results and other financial information of the Indian subsidiary have been reviewed by another auditor, and our conclusion, insofar as it relates to the amounts and disclosures pertaining to these subsidiaries, is based solely on the reports of the other auditors and certifications provided by the Management. Our conclusion is not modified in respect of these matters.

Based on our review conducted and procedures performed and based on the consideration of the review reports of the other auditors, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

## Emphasis of Matter

We draw your attention to note no. "4" of the consolidated financial statements, regarding a fraud involving embezzlement of funds in **Roto Pumps (Africa) Pty Ltd.**, a step-down subsidiary of the Company. The fraud was detected after the original consolidated financial statements for the year ended 31<sup>st</sup> March, 2025 were published. As disclosed in the said note an investigation is currently underway. Management has quantified the impact to the extent possible and is of view that the amount of fraud will be recovered from party involved and the financial statement have been restated to reflect the impact of these transactions. Our conclusion is not Modified in respect of this matter.

For R N Marwah and Co. LLP  
(Chartered Accountants)  
Registration No.001211N/N500019

  
Sanjiv Narwal  
(Partner)

Membership No. 511190



UDIN: 25511190 BMLYBW9043

Place: New Delhi

Date: August 14, 2025



**ROTO PUMPS LTD.**

Regd. Off.: 'Roto House', Noida Special Economic Zone, Noida - 201305  
Tel.: 0120-2567902-05, Fax: 0120-2567911, Email: investors@rotopumps.com  
CIN: L28991UP1975PLC004152, Website: www.rotopumps.com

**Statement of consolidated un-audited financial results for the first quarter  
ended June 30, 2025**

Amount ₹ in Lakhs except EPS

Sl.	Particulars	Quarter ended			Financial Year ended
		30-06-2025	31-03-2025	30-06-2024	31-03-2025
		Un-audited	Restated	Un-audited	Restated
1	a. Revenue from Operation	6588.38	7898.50	5761.34	29387.20
	b. Other income	240.14	84.17	91.60	363.23
	<b>Total income</b>	<b>6828.52</b>	<b>7982.67</b>	<b>5852.94</b>	<b>29750.43</b>
2	<b>Expenses</b>				
	a. Cost of materials consumed	2120.04	1977.84	2245.23	9738.66
	b. Changes in inventories of finished goods and work in progress	(155.37)	371.32	(594.14)	58.57
	c. Employee benefits expenses	2011.23	2049.58	1749.67	7781.69
	d. Finance costs	94.42	121.52	88.15	408.97
	e. Depreciation and amortization expense	419.71	464.72	431.35	1854.70
	f. Other expenses	1254.82	1474.10	1154.66	5512.14
	<b>Total Expenses</b>	<b>5744.85</b>	<b>6459.08</b>	<b>5074.92</b>	<b>25354.73</b>
3	<b>Profit / (Loss) before tax</b>	<b>1083.67</b>	<b>1523.59</b>	<b>778.02</b>	<b>4395.70</b>
4	<b>Tax expenses</b>				
	a. Current tax	254.13	443.10	235.45	1281.12
	b. Deferred tax	1.03	(30.30)	(19.67)	(97.10)
	c. Short / (Excess) provisions for previous years	198.84	(143.26)		(151.96)
5	<b>Net Profit / (Loss) after tax</b>	<b>629.67</b>	<b>1254.05</b>	<b>562.24</b>	<b>3363.64</b>





6	Other Comprehensive Income				
	a. Items that will not be reclassified to profit / (loss):				
	i. Re-measurement of defined benefit plans	(14.68)	(2.57)	(1.59)	(66.95)
	ii. Change in Foreign Currency monetary item translation difference account (FCMITDA)	18.31	(89.88)	(29.02)	(89.12)
	b. Income tax relating to items that will not be reclassified to profit or loss:				
	Re-measurement of defined benefit plans	(3.68)	(0.62)	(0.39)	(16.83)
7	Total Other Comprehensive Income	(0.05)	(93.07)	(31.0)	(172.90)
8	Total Comprehensive Income for the period	629.62	1160.98	531.24	3190.74
	Profit / (Loss) for the year attributable to				
	Owners of the Parent	629.67	1287.07	554.23	3379.57
	Non-Controlling Interest	-	(33.02)	8.01	(15.93)
		629.67	1254.05	562.24	3363.64
	Other Comprehensive Income attributable to				
	Owners of the Parent	(0.05)	(82.31)	(23.78)	(158.05)
	Non-Controlling Interest	-	(10.76)	(7.22)	(14.85)
		(0.05)	(93.07)	(31.00)	(172.90)
	Total Comprehensive Income attributable to				
	Owners of the Parent	629.62	1204.75	530.45	3221.51
	Non-Controlling Interest	-	(43.78)	0.79	(30.78)
9	Paid-up Equity Share Capital (Face value ₹ 1/- per Share)	628.15	628.15	628.15	628.15
10	Earning per Share (EPS) - basic and diluted (in ₹)	0.33	0.67	0.30	1.78



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Notes:

- 1 The above IndAS compliant consolidated audited financial results for the first quarter ended June 30, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on August 14, 2025.
- 2 The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, Segment Reporting does not apply.
- 3 The Consolidated financial results have been prepared by consolidating the Company's audited financial results for the first quarter ended June 30, 2025 with the Un-audited financial results Roto Pumps Americas, Inc., USA, Roto Pumps GmbH, Germany, Roto Overseas Pte Ltd, Singapore, Roto Pumps Mena FZE, Dubai and Roto Energy Systems Ltd, India, wholly owned subsidiary companies for the first quarter ended June 30, 2025.

**Restatement of comparative figures for the financial year ended 31st March, 2025 due to fraud identified**

**4 In Step down Subsidiary:**

Following the issuance of the Financial Results for the quarter and year ended 31st March 2025, the Company become aware of a fraud that had occurred within one of its step-down subsidiaries M/s Roto Pumps Africa Pty. Ltd., through manipulation of accounts. As this development came to light post publication, the previously issued financial statement did not reflect the accounting impact of the said fraud. In the compliance with Ind AS 8- Accounting Policies, Changes in Accounting Estimates and Errors, The Company has restated its comparative financial figures to incorporate the necessary adjustments.

However, no provision has been made as the management is of the view that amount involved in fraud will be recovered from the involved party, the estimated amount involved in fraud is Rs. 600 Lakhs Approximately.

Amount ₹ in Lakhs except EPS

Sl.	Particulars	Quarter ended 31-03-2025	Quarter ended 31-03-2025 (Restated)	Financial Year ended 31-03-2025	Financial Year ended 31-03-2025 (Restated)
1	a. Revenue from Operation	8305.05	7898.50	29793.75	29387.20
	b. Other income	84.17	84.17	363.23	363.23
	<b>Total Income</b>	<b>8389.22</b>	<b>7982.67</b>	<b>30156.98</b>	<b>29750.43</b>
2	Expenses				
	a. Cost of materials consumed	2475.31	1977.84	10236.13	9738.66
	b. Changes in inventories of finished goods and work in progress	234.44	371.32	(78.31)	58.57
	c. Employee benefits expenses	2049.58	2049.58	7781.69	7781.69
	d. Finance costs	121.52	121.52	408.97	408.97
	e. Depreciation and amortization expense	464.72	464.72	1854.70	1854.70
	f. Other expenses	1474.10	1474.10	5512.14	5512.14
	<b>Total Expenses</b>	<b>6819.67</b>	<b>6459.08</b>	<b>25715.32</b>	<b>25354.73</b>
3	<b>Profit / (Loss) before tax</b>	<b>1569.55</b>	<b>1523.59</b>	<b>4441.66</b>	<b>4395.70</b>
4	Tax expenses				
	a. Current tax	484.63	443.10	1322.65	1281.12
	b. Deferred tax	(29.50)	(30.30)	(96.30)	(97.10)
	c. Short / (Excess) provisions for previous years	(143.26)	(143.26)	(151.96)	(151.96)
5	<b>Net Profit / (Loss) after tax</b>	<b>1257.68</b>	<b>1254.05</b>	<b>3367.27</b>	<b>3363.64</b>



11

6	<b>Other Comprehensive Income</b>				
	a. Items that will not be reclassified to profit / (loss)				
	i. Re-measurement of defined benefit plans	(2.57)	(2.57)	(66.95)	(66.95)
	ii. Change in Foreign Currency monetary item translation difference account (FCMITDA)	(90.53)	(89.88)	(89.77)	(89.12)
	b. Income tax relating to items that will not be reclassified to profit or loss				
	Re-measurement of defined benefit plans	(0.62)	(0.62)	(16.83)	(16.83)
7	<b>Total Other Comprehensive Income</b>	<b>(93.72)</b>	<b>(93.07)</b>	<b>(173.55)</b>	<b>(172.90)</b>
8	<b>Total Comprehensive Income for the period</b>	<b>1163.96</b>	<b>1160.98</b>	<b>3193.72</b>	<b>3190.74</b>
	<b>Profit / (Loss) for the year attributable to</b>				
	Owners of the Parent	1243.96	1287.07	3336.46	3379.57
	Non-Controlling Interest	13.72	(33.02)	30.81	(15.93)
		1257.68	1254.05	3367.27	3363.64
	<b>Other Comprehensive Income attributable to</b>				
	Owners of the Parent	(82.80)	(82.31)	(158.54)	(158.05)
	Non-Controlling Interest	(10.92)	(10.76)	(15.01)	(14.85)
		(93.72)	(93.07)	(173.55)	(172.90)
	<b>Total Comprehensive Income attributable to</b>				
	Owners of the Parent	1161.16	1204.75	3177.92	3221.51
	Non-Controlling Interest	2.80	(43.78)	15.80	(30.78)
9	<b>Paid-up Equity Share Capital (Face value ₹ 1/- per Share)</b>	<b>628.15</b>	<b>628.15</b>	<b>628.15</b>	<b>628.15</b>
10	<b>Earning per Share (EPS) - basic and diluted (in ₹)</b>	<b>0.67</b>	<b>0.67</b>	<b>1.78</b>	<b>1.78</b>

- 5 Consequent upon sub-division of the equity share of the face value of Rs. 2/- each into equity share of face value Rs. 1/- each; and on account of allotment of Bonus Equity Shares on July 14, 2025, in the ratio of 2:1 (two bonus equity shares of ₹ 1/- each for one existing equity share of ₹ 1/- each), the Earning Per Share, basic as well as diluted, has been adjusted accordingly in terms of IndAS 33 - "Earnings per Share" for all the periods given above.
- 6 The Statutory Auditors have carried out a limited review of the financial result for the first quarter ended June 30, 2025.
- 7 Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable with the figures for the current period.

For Roto Pumps Ltd.



Harish Chandra Gupta  
Chairman & Managing Director  
DIN: 00334405

Place: Delhi  
Date: 14-08-2025

