



## ROTO PUMPS LTD.

Regd. Off: "Roto House", Noida Special Economic Zone, Noida - 201305

CIN : L28991UP1975PLC004152, Website: www.rotopumps.com.

Tel.: 0120-2567902-05, Fax: 0120-2567911, Email: contact@rotopumps.com

Standalone / Consolidated Audited Financial Results for the Quarter / Financial Year ended 31st March, 2015

Part - I

₹ in Lacs

Sl. No.	Particulars	Standalone				Consolidated		
		Quarter ended		Year Ended		Year Ended		
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2015	31.03.2014	
		Audited	Un-audited	Audited	Audited	Audited	Audited	
1	a. Net sales / income from operations (net of excise duty)	2488.00	2391.87	2493.26	9380.86	8919.11	9320.40	8919.11
	b. Other operating income	9.56	17.54	9.91	47.09	39.84	47.09	39.84
	<b>Total income from operations</b>	<b>2497.56</b>	<b>2409.41</b>	<b>2503.17</b>	<b>9427.95</b>	<b>8958.95</b>	<b>9367.49</b>	<b>8958.95</b>
2	Expenditure							
	a. Cost of materials consumed	1019.41	880.19	887.59	3338.51	2983.70	3338.51	2983.70
	b. Changes in inventories of finished goods and work in progress	(210.54)	(51.80)	71.15	(214.37)	155.12	(238.59)	155.12
	c. Employee benefits expenses	607.91	573.84	462.08	2315.00	2037.04	2346.71	2037.04
	d. Depreciation and amortisation expenses	203.74	101.99	74.23	484.14	279.94	484.14	279.94
	e. Other expenses	528.74	576.33	542.03	2125.35	1954.31	2208.82	1955.72
	<b>Total expenses</b>	<b>2149.26</b>	<b>2080.55</b>	<b>2037.08</b>	<b>8048.63</b>	<b>7410.11</b>	<b>8139.59</b>	<b>7411.52</b>
3	Profit / (Loss) from operations before other income and finance costs (1-2)	348.30	328.86	466.09	1379.32	1548.84	1227.90	1547.43
4	Other income	2.47	1.56	11.66	6.64	61.37	5.49	62.31
5	Profit / (Loss) from operations before finance costs (3+4)	350.77	330.42	477.75	1385.96	1610.21	1233.39	1609.74
6	Finance costs	68.14	68.50	35.74	223.27	145.37	223.27	145.37
7	Profit / (Loss) before tax	282.63	261.92	442.01	1162.69	1464.84	1010.12	1464.37
8	Tax expenses	125.28	89.23	162.90	421.18	505.78	421.18	505.78
9	<b>Net Profit / (Loss) after tax</b>	<b>157.35</b>	<b>172.69</b>	<b>279.11</b>	<b>741.51</b>	<b>959.06</b>	<b>588.94</b>	<b>958.59</b>
10	Share of Profit / (Loss) of Associate	-	-	-	-	-	(50.41)	-
11	Minority Interest	-	-	-	-	-	2.81	-
12	<b>Net Profit / (Loss) after tax, share of profit / (loss) of Associate and minority Interest</b>	<b>157.35</b>	<b>172.69</b>	<b>279.11</b>	<b>741.51</b>	<b>959.06</b>	<b>541.34</b>	<b>958.59</b>
13	Paid-up Equity Share Capital (Face value ₹ 2/- per Share)	309.08	309.08	309.08	309.08	309.08	309.08	309.08
14	Reserves excluding revaluation reserve	-	-	-	4950.08	4336.24	4726.78	4331.73
15	Earning per Share- basic and diluted (in ₹)	1.02	1.12	1.81	4.80	6.21	3.50	6.20

Part - II Select information for the period ended

A Particulars of Shareholding							
1	Public Shareholding						
	No. of Shares	4683185	4683185	4680185	4683185	4680185	4680185
	-Percentage of Shareholding	30.30	30.30	30.29	30.30	30.29	30.29
2	Promoter & promoter group shareholding						
	a) Pledged / encumbered	-	-	-	-	-	-
	b) Non-encumbered						
	No. of Shares	10770620	10770620	10773620	10770620	10773620	10773620
	-Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of Shares (as a % of the total share capital of the Company)	69.70	69.70	69.71	69.70	69.71	69.71

B Particulars		Quarter ended 31.03.2015					
Investor Complaints							
	Pending at the beginning of the quarter	-					
	Received during the quarter	2					
	Disposed off during the quarter	2					
	Remaining unresolved at the end of the quarter	-					

Notes

- The above results as reviewed by the Audit Committee have been approved and taken on record by the Board of Directors of the Company at its meeting held on 30.05.2015
- The Board of Directors of the Company has recommended a dividend of ₹ 0.60/- per Equity Share of ₹ 2/- each (i.e. 30%) for the financial year ended 31.03.2015
- The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, segment reporting does not apply.
- The equity shares of the Company of ₹ 10/- each have been sub-divided into equity shares of ₹ 2/- each w.e.f. 28th November, 2014. Accordingly, all shares and per share information for the current period and for the previous periods as well have been disclosed based on the face value of equity shares of ₹ 2/- each
- Consolidated financial results have been prepared by consolidating the Company's audited annual accounts for the financial year ended 31st March, 2015 with the un-audited financial accounts of Roto Pumpen GmbH, Germany and Roto Pumps Americas Inc., USA, wholly owned subsidiary companies for the financial year ended 31st March, 2015 and Roto Overseas Pte Ltd, Singapore, a subsidiary company for the financial year ended 28th February, 2015. Consolidated financial results have been prepared as per accounting standard 21 on consolidated financial statements.
- The Company has a net effective equity stake of 30.60% in Ecochem Pumps Pty Ltd, a South African Company which is held through Roto Overseas Pte Ltd, a Singapore Company. Accordingly, the Company has followed equity accounting method as per accounting standard 23 to incorporate appropriate share of financial results of Ecochem Pumps Pty Ltd in consolidation of financial results.
- Current year consolidated financial results includes Financial Statements as stated at note no. 5 and 6 while previous year consolidated financial results includes only Roto Pumpen GmbH, a wholly owned subsidiary company in Germany.
- In terms of the provisions of Schedule II to the Companies Act, 2013, the Company has applied the estimated useful lives as specified in schedule II to the Act. Accordingly the written down value of fixed assets whose lives have expired as at 1st April 2014 have been adjusted in the opening balance of profit & loss account amounting to ₹ 18.09 lacs - increase in depreciation over the previous year by ₹ 107.27 lacs due to the said change in calculation of depreciation and by ₹ 96.53 lacs due to additions in assets.
- Tax expenses includes deferred tax of ₹ 11.53 lacs (previous year ₹ 23.54 lacs).

By Order of the Board

Harish Chandra Gupta

Chairman & Managing Director  
DIN 00334405

Place Noida  
Dated: 30th May, 2015

M.N. 9963



# ROTO PUMPS LTD.

Regd. Off.: "Roto House", Noida Special Economic Zone, Noida - 201305  
Standalone / Consolidated Statement of Asset and Liabilities

₹ in Lacs

Sl	Particulars	Standalone		Consolidated	
		As at 31.03.2015	As at 31.03.2014	As at 31.03.2015	As at 31.03.2014
<b>A</b>	<b>EQUITY AND LIABILITIES</b>				
1	<b>Shareholders' Fund</b>				
	a. Share capital	309.08	309.08	309.08	309.08
	b. Reserves and surplus	4958.98	4345.59	4735.68	4341.08
	<b>Sub-total Shareholders' Fund</b>	<b>5268.06</b>	<b>4654.67</b>	<b>5044.76</b>	<b>4650.16</b>
2	<b>Minority Interest</b>	-	-	140.67	-
3	<b>Non current liabilities</b>				
	a. Long-term borrowings	1341.32	1745.23	1341.32	1745.23
	b. Long-term provisions	49.68	35.39	49.68	35.39
	c. Deferred tax liability - net	153.68	42.15	153.68	42.15
	<b>Sub-total Non current liabilities</b>	<b>1544.68</b>	<b>1822.77</b>	<b>1685.35</b>	<b>1822.77</b>
4	<b>Current liabilities</b>				
	a. Short term borrowings	2084.29	213.29	2084.29	213.29
	b. Trade payables	963.37	732.76	976.25	732.76
	c. Other current liabilities	1273.37	1233.69	1281.67	1233.69
	d. Short-term provisions	465.92	654.59	465.92	654.59
	<b>Sub-total Current liabilities</b>	<b>4786.95</b>	<b>2834.33</b>	<b>4808.13</b>	<b>2834.33</b>
	<b>Total - Equity and Liabilities</b>	<b>11599.69</b>	<b>9311.77</b>	<b>11538.24</b>	<b>9307.26</b>
<b>B</b>	<b>ASSETS</b>				
1	<b>Non current Assets</b>				
	a. Fixed assets	5643.54	3257.69	5643.54	3257.69
	b. Non-current investments	298.20	8.13	300.63	-
	<b>Sub-total Non current assets</b>	<b>5941.74</b>	<b>3265.82</b>	<b>5944.17</b>	<b>3257.69</b>
2	<b>Current Assets</b>				
	a. Inventories	1976.01	1543.96	2000.23	1543.96
	b. Trade receivables	2098.31	2115.02	2036.92	2115.02
	c. Cash and cash equivalents	428.41	416.63	475.34	419.80
	d. Short term loans and advances	1154.55	1970.23	1080.91	1970.68
	e. Other current assets	0.67	0.11	0.67	0.11
	<b>Sub-total Current assets</b>	<b>5657.95</b>	<b>6045.95</b>	<b>5594.07</b>	<b>6049.57</b>
	<b>Total - Assets</b>	<b>11599.69</b>	<b>9311.77</b>	<b>11538.24</b>	<b>9307.26</b>

Place : Noida  
Dated: 30th May 2015

*A. Ray*  
m.No. 9963

By Order of the Board

*Harish Chandra Gupta*  
Harish Chandra Gupta  
Chairman & Managing Director  
DIN 00334405



## Auditor's Report on Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To the Board of Directors  
ROTO PUMPS LIMITED

We have audited the quarterly financial results of ROTO PUMPS LIMITED for the quarter ended March 31, 2015 and the year to date results for the period April 1, 2014 to March 31, 2015 attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standards issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 read with the General Circular 15/2013 dated 13th September, 2013 of the Ministry of Corporate Affairs in respect of Section 133 of the Companies Act, 2013 and relevant requirement of clause 41 of the Listing Agreement.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

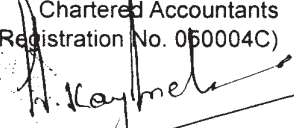
In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- ii) give a true and fair view of the net profit and other financial information for the quarter ended March 31, 2015 as well as the year to date results for the period from April 1, 2014 to March 31, 2015.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

Place: NOIDA  
Dated: 30.05.2015

For A. KAY. MEHRA & CO.  
Chartered Accountants  
(Registration No. 050004C)

(A. KAY. MEHRA)  
PARTNER  
Membership No. 9963